Case Management and Workers' Compensation Case Management Accreditation v7.0



RISK MANAGEMENT

RM 1: Regulatory Compliance and Internal Controls

RM 1-1: Regulatory Compliance Management

RM 2: Regulatory Compliance

RM 2-1: Maintaining Compliance

RM 3: Information Systems

RM 3-1: Information Systems Management

RM 3-2: Systems Risk Assessment

RM 4: Business Continuity

RM 4-1: Business Continuity Plan

OPERATIONS AND INFRASTRUCTURE

OPIN 1: Business Management

OPIN 1-1: Policy and Process Maintenance

OPIN 1-2: Delegation Management

OPIN 2: Staff Management

OPIN 2-1: Clinical Staff Credentialing

OPIN 2-2: Employment Screening

OPIN 2-3: Staff Training Programs

OPIN 2-4: Code of Ethical Conduct

OPIN 2-5: Employee Diversity, Equity and Inclusion

OPIN 3: Clinical Leadership

OPIN 3-1: Clinical Staff Leadership

PERFORMANCE MONITORING AND IMPROVEMENT (PMI)

PMI 1: Quality Management Scope

PMI 1-1: Quality Structure

PMI 2: Quality Data Collection and Evaluation

PMI 2-1: Data Collection and Evaluation

CONSUMER PROTECTION AND EMPOWERMENT

CPE 1: Protection of Consumer Information

CPE 1-1: Privacy and Security of Consumer Information

CPE 1-2: Internal Safeguards

CPE 2: Consumer Safeguards and Communication

CPE 2-1: Consumer Diversity, Equity and Inclusion

CPE 2-2: Consumer Safety Protocols

CPE 2-3: Consumer Complaint Process

CPE 2-4: Health Literacy Promotion

CPE 2-5: Consumer Marketing and Communication Safeguards

CASE MANAGEMENT STAFF QUALIFICATIONS, TRAINING AND RESPONSIBILITIES

QTR 1: Professional Case Manager Qualifications

QTR 1-1: Professional Case Manager Credentials

QTR 1-2: Professional Case Manager Competencies

QTR 1-3: Evaluating Professional Case Manager Competencies

QTR 2: Professional Case Manager Training

QTR 2-1: Professional Case Manager Orientation and Training

QTR 3: Supervision of Professional Case Management Staff

QTR 3-1: Requirements of the Professional Case Management Supervisor

QTR 3-2: Certification Requirements for the Professional Case Management Supervisor

QTR 3-3: Responsibilities of the Professional Case Management Supervisor

QTR 4: Case Management Support Staff

QTR 4-1: Role and Responsibilities of the Case Management Support Staff

QTR 4-2: Case Management Support Staff Orientation and Training

MEASURES REPORTING

RPT 1: Reporting Mandatory Performance Measures to URAC RPT 1-1: Reporting Mandatory Performance Measures to

URAC

RPT 2: Reporting Exploratory Performance Measures to URAC

RPT 2-1: Reporting Exploratory Performance Measures to URAC

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MODULE: CASE MANAGEMENT PROGRAM

MM 1: Case Management Program Development

MM 1-1: Program Description

MM 1-2: Program Monitoring and Evaluation

MM 1-3: Reporting and Analysis of Program Performance Metrics

MM 2: Screening and Assessment Process

MM 2-1: Screening Process

MM 2-2: Assessment Process

MM 2-3: Medication Review, Assessment and Interventions

 $\ensuremath{\mathsf{MM}}$ 3: Case Management Plan Development and Ongoing

Monitoring

MM 3-1: Member Case Management Plan Development

MM 3-2: Monitoring Progress

MM 4: Case Closure

MM 4-1: Closure of Services

MODULE: WORKERS' COMPENSATION CASE MANAGEMENT PROGRAM

WM 1: Case Management Program Development

WM 1-1: Program Description

WM 1-2: Program Monitoring and Evaluation

WM 1-3: Reporting and Analysis of Program Performance Metrics

WM 2: Screening and Assessment Process

WM 2-1: Screening Process

WM 2-2: Assessment Process

WM 2-3: Medication Review, Assessment, and Interventions

WM 3: Case Management Plan Development and Ongoing

Monitoring

WM 3-1: Claimant/Injured Worker Case Management Plan Development

WM 3-2: Monitoring Progress

WM 4: Case Closure

WM 4-1: Closure of Services